



TRACKING SHEET FOR AGREEMENTS/CONTRACTS/MOUs/GRANTS

DOCUMENT PACKET = 1 Tracking Sheet, 1 GLBS Report, 1 Board Agenda Item Cover Sheet, 2 Agreement/Contract/MOU/Grant documents			
Note: Ultimate approval is at the discretion of the Superintendent/President and Board of Trustees. Work is not to begin before the document has been signed by both parties.			
Originator: Please retain a copy of the Document Packet until a fully signed copy is received by email		ALL GRANTS must be processed through Elizabeth Flores, Budget & Grants Accountant (ext. 6983)	
Agreements/Contracts/MOUs/Grants exceeding \$90,200 require Board Approval (see Bid Matrix , on next page); <u>all</u> others require Board Consent.		ALL GRANT APPLICATIONS must be submitted to the Board for <u>Consent</u> or <u>Approval</u> (see Bid Matrix , on next page)	
Contract Start Date		Contract End Date	
Submit to Board of Trustees?	<input type="checkbox"/> YES <input type="checkbox"/> NO	Submission Type:	<input type="checkbox"/> ACTION <input type="checkbox"/> CONSENT
Board Meeting Date:			
Contractor (name of person, company, or entity – NOT Hartnell)		Hartnell Originator / Phone #	STATUS
			<input type="checkbox"/> NEW <input type="checkbox"/> RENEWAL
Description of Project or Service Being Performed			
Contractor's Contact Info (Contact Name, Title, Organization, and Mailing Address, City, State, ZIP)			
Contractor's Email			
Contractor's Phone #		Fax #:	
Is this a new vendor?	<input type="checkbox"/> Yes* <input type="checkbox"/> No		

*If yes, please follow New Vendor Setup Guidelines

Budget Implication		Revenue	\$		Expense	\$	
Fund Source	GRANT?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Grant Type	<input type="checkbox"/>	Federal	<input type="checkbox"/> State	<input type="checkbox"/> Local
Budget Account Code(s)			%				%

*Attach a copy of a **Colleague GLBS report** for each budget account code (GL#) being used.

1. Preliminary Review:

Administrative Services

Date

2. Review & Approval:

Controller / or / Grants Accounting Manager

Date

3. Review & Approval:

Dean / Dept. Manager / Director (printed name:)

Date

4. Review & Approval:

Area Vice President (printed name:)

Date

5. Final Review & Approval:

Vice President of Administrative Services

Date

Administrative Services use only:

Certificates of Insurance:	Yes <input type="checkbox"/> No <input type="checkbox"/>	Additional Insured?	Yes <input type="checkbox"/> No <input type="checkbox"/>
Originals to President for signature:	Date:	Fully executed copy to Originator:	Date:
Originals to Contractor for signature:	Date:	Fully executed copy to Contractor	Date:

☐ **COMPLETE**

BIDDING PROCEDURES MATRIX

HARTNELL COMMUNITY COLLEGE DISTRICT

CONSTRUCTION PROJECTS (per UPCCAA)	Min Quotes	Board Action	Prevailing Wage *5	Bid Bond *2	Payment Bond *1	Liability Insur. Cert.	Auto Insur. Cert.	Remarks
Projects under \$1,000	1	CA	N	N	N	Y	Y	PO, RFP, or proposal
Projects \$1,000 to \$14,999 *5	2	CA	Y	N	N	Y	Y	PO, RFP, or proposal
Projects \$15,000 to \$24,999 *2 *3	2	CA	Y	N	N	Y	Y	PO, RFP, or proposal
Projects \$25,000 to \$45,000 *1 *3	2	CA	Y	Y	Y	Y	Y	PO, RFP, or proposal
Projects \$45,001 to \$175,000 *4 *6 *9	Bids	CA	Y	Y	Y	Y	Y	Informal bidding per UPCCAA
Projects \$175,001 and larger *8	Bids	BPA	Y	Y	Y	Y	Y	Formal bidding w/advertisement per UPCCAA
NON-CONSTRUCTION Equipment, Materials, Services, etc.								
Purchases of \$0 to \$5,000 *10 *11 *12	1	N/A	N	N	N			1 quote required, 2 recommended
Purchases of \$5,001 to \$20,000 *10 *11 *12 *13	2	N/A	N	N	N			2 written quotes (catalog/internet OK)
Purchases of \$20,001 to \$90,200 *6 *10 *11 *12 *13	3	N/A	N	N	N			Informal RFQ w/3 written quotes
Purchases of \$90,201 or more *6 *7 *10 *11 *12 *13	Bids	BPA	N	N	N	Y- Contractor	Y- Contractor	Formal RFP, specs, advertisement, Bid bond 5% optional by the CEO

CA = Board Consent Agenda approval required, CBO/CEO may approve contract/agreements prior to Board Approval

BPA = Action requires Board prior approval to execute agreements and contracts

N/A = Not applicable; Superintendent/President authorized to approve

***1** = Per California Civil Code 3247, all projects \$25,000 or more require a payment bond

***2** = Per California Public Contract Code 20651(b), all construction contracts \$15,000 or more require a bidders bond

***3** = Per Uniform Public Construction Cost Accounting Act, projects up to \$45,000 may be done by force labor, negotiated, or PO

***4** = Per Uniform Public Construction Cost Accounting Act, projects up to \$45,000 to \$175,000 may be bid by Informal Bidding. This amount is subject to Periodic Adjustments per Public Contract Code (PCC) section 20651(a)(d), as noticed by the California Community College System Office

***5** = Per Labor Code 1771, all project of \$1,000 or more shall require prevailing wages be paid and meeting requirements of Labor Code

***6** = Amount is subject to Annual Adjustments per Public Contract Code (PCC) section 20651(a)(d), as noticed by the California Community College System Office

***7** = HCCD Board approval required for purchase/agreement over \$90,200 in order to execute an Agreement

***8** = HCCD Board approval required for any purchase/agreement over \$175,000 in order to execute an Agreement

***9** = If all of the informal bids received exceed \$175,000, project may still be awarded to lowest bidder, up to a maximum of \$187,500 per section 20651(a)(d)

***10** = Unless a California Multiple Award Schedules (CMAS) contract has been approved by the District

***11** = Per Labor Code section 1720, some furniture installation contracts also require prevailing wages

***12** = Under PCC 20651(a), bidders must give "such security as the Board requires," typically either a bid bond, cash, cashier's check, or certified check

***13** = Sole Source Justification