

INSTRUCTIONS FOR COMPLETING PROFESSIONAL EXPERT PAPERWORK

Human Resources & Equal Employment Opportunity

Welcome to Hartnell College! This packet includes the forms necessary to process you as a new employee and therefore authorize you to begin service. You may not begin service until these forms are completed and returned to your hiring department. Please return all required forms in one single submission. The following should provide you with helpful information for completing your employment process.

FORMS FOR YOU TO COMPLETE AND RETURN

Professional Expert Employment Conditions (Form HR-18):

Be sure to print your name legibly, then sign and date the document.

Employee's Withholding Allowance Certificate (Form W-4):

Complete all sections on the Certification section (bottom portion); Do not leave box #5 blank! (Your original social security card reflecting your current name must be presented to your hiring department to be photocopied for payroll verification of your name and Social Security Number. Bring your card with you.)

Employment Eligibility Verification (Form I-9):

Within three (3) days of employment you must complete the I-9 form and present ORIGINAL copies of your verification documents to your hiring department for inspection and verification. On the I-9 Form, complete all of Section 1, ending with "Employee's Signature" and "Date". Choose the documents(s) you will show as verification of your eligibility to work in the U.S. (Review the list on the reverse side of the form—you may use either one item from list A only, **or** one item from list B and one from list C).

Timesaving tip: you already must present your social security card for W-4 purposes.

Physician Designation Form (Form HR-20):

This is for work related accidents or illnesses. If you *DO NOT* designate a doctor you *must* go to a listed <u>Medical Panel provider</u> for your first 30 days of treatment. If you DO designate a doctor, you may go to that doctor for treatment without having to wait the 30 days. **Your name, social security number, signature and completion of the Emergency Information are required regardless of whether or not a doctor is designated. An informational packet regarding work injuries entitled "The Basics of Workers' Compensation" is included in your packet.**

Warrant(s) Recipient Designation (Form HR-17):

Fill in the blanks. You may also wish to amend the form so that it reads "... as the person who, after my death, *or incapacitation*, is entitled to receive..."

Automatic Deposit Authorization (Form HR-25X):

This form is optional. You are responsible for contacting your bank for the exact information and format required by your bank. Currently our payroll system only allows automatic deposit to one account at one banking institution. If you choose this option, you will still receive a pay stub delineating your earnings and deductions.

Retirement Questionnaire (Form HR-19):

Answer each yes/no question and fill in the blanks as applicable. Sign the form.

<u>Hint</u>: If you previously taught part-time and worked 60 hours or more in one pay period, you most likely contributed to STRS.

HRI-18 Revised 12/22

Standards of Employment/Service Agreement (Form HR-16):

Read and initial all five paragraphs. A Drug Free Workplace pamphlet has been included in your packet for your reading. Your signature must be made in the presence of your department representative or Human Resources.

INFORMATION PROVIDED FOR YOU TO REVIEW AND RETAIN

AP & BP 3720

Basics of Workers Compensation - Referred to on 'Physician Designation Form'

Drug Free Workplace Brochure - Referred to on 'Standards of Employment/Service Agreement' Form

New Health Insurance Marketplace Coverage

HRI-18 Revised 12/22



PROFESSIONAL EXPERT EMPLOYMENT CONDITIONS

Human Resources & Equal Employment Opportunity

I understand that I am employed as a Professional Expert, hired on a temporary basis to work on a specific project. I further understand that my continued employment is contingent on continued demand and/or funding. This condition of employment does not confer any future rights to or reasonable assurance of continued employment beyond this assignment.

I further understand that as a Professional Expert employee at Hartnell College, I am not eligible for an employee health benefits package, including service retirement, death, health, welfare, or disability benefits.

The District retains the right to terminate this temporary assignment without any obligation to provide a statement of reasons, evidence of cause, or right to a hearing.

As a Professional Expert employee, I understand that if I work more than one thousand (1,000) hours within the fiscal year of hire (July 1 to June 30), I must become a member of the Public Employees' Retirement System under Education Code §20305.

Name	-	
Signature	 Date	

HR-18 Revised 05/14



Employment Eligibility Verification

Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615**-**0047 Expires 07/31/2026

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the Instructions.

ANTI-DISCRIMINATION NOTICE: All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

Section 1. Employee day of employment,	Information but not before	n and a	Attestatio epting a jol	n: Emp b offer.	oloy	yees must cor	nplete a	nd s	ign S	Section 1 of F	orm I-9 r	no lat	er than the first
Last Name (Family Name)			First Name	(Given Na	ame	e)	Middle	e Initi	al (if a	ny) Other Las	t Names Used (if any)		
Address (Street Number and Name)					er (i	if any) City or To	own			'	State		ZIP Code
Date of Birth (mm/dd/yyyy) U.S. Social Security Numbe					mpl	loyee's Email Add	ress				Employee	e's Tele	ephone Number
I am aware that federal law provides for imprisonment and/or fines for false statements, or the						·	citizenship	or ir	nmigra	ation status (See	page 2 and	d 3 of t	the instructions.):
use of false document	,	2	2. A noncitize	en nation	al o	f the United State	s (See Inst	ructio	ons.)				
connection with the co		3	B. A lawful pe	ermanent	res	sident (Enter USC	S or A-Nu	mber	.)				
this form. I attest, und of perjury, that this inf		П 4	. A noncitize	en (other	tha	n Item Numbers	2. and 3. a	bove) autho	orized to work ur	ntil (exp. dat	te, if ar	ny)
including my selection				,					,		` '		··
attesting to my citizen		If you o	check Item N	lumber 4.	., er	nter one of these:							
immigration status, is		US	SCIS A-Num	ber	DR -	Form I-94 Admis	sion Nun	nber	OR	Foreign Passp	ort Number	r and (Country of Issuance
correct.					~_								
Signature of Employee				,				То	day's [Date (mm/dd/yyy	ry)		
If a preparer and/or to	anslator assis	ted you	in completin	ng Sectio	n 1,	, that person MU	ST compl	ete th	ne <u>Pre</u>	parer and/or Tr	anslator Ce	ertifica	ation on Page 3.
Section 2. Employer business days after the e authorized by the Secret documentation in the Add	employee's firs	st day of ocument ation bo	f employme ntation from ox; see Inst	ent, and l List A O	mu:	st physically ex a combination o	amine, or f docume	exa	mine	consistent witlom List B and l	า an a l tern	ative ter an	procedure ny additional
		List	A	c	DR _		List B			AND		Lis	t C
Document Title 1				_									
Issuing Authority					-								
Document Number (if any) Expiration Date (if any)				-	-								
` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `					Λda	ditional Inform	ation						
Document Title 2 (if any)					Aut	aitional illioilli	ation						
Issuing Authority													
Document Number (if any)													
Expiration Date (if any)													
Document Title 3 (if any)													
Issuing Authority													
Document Number (if any)													
Expiration Date (if any)				I		Check here if you	used an a	ltern	ative p	rocedure author			kamine documents.
Certification: I attest, unde employee, (2) the above-lis best of my knowledge, the	ted document	ation ap	pears to be	genuine	and	d to relate to the					First Da (mm/dd/		mployment
Last Name, First Name and	Title of Employe	er or Auth	norized Repre	esentative	Э	Signature of	Employer	or Au	thorize	ed Representativ	/e	Toda	y's Date (mm/dd/yyyy)
Employer's Business or Org	anization Name			Employ	er's	s Business or Org	anization A	ddre	ss, Cit	y or Town, State	e, ZIP Code	•	

Form I-9 Edition 08/01/23 Page 1 of 4

LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A		LIST B	LIST C
Documents that Establish Both Identity and Employment Authorization	OR	Documents that Establish Identity AN	D Documents that Establish Employment Authorization
U.S. Passport or U.S. Passport Card Permanent Resident Card or Alien Registration Receipt Card (Form I-551)		Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or information such as name, date of birth,	A Social Security Account Number card, unless the card includes one of the following restrictions:
Foreign passport that contains a temporary I-551 stamp or temporary I-551 printed notation on a machine-readable immigrant visa Employment Authorization Document		gender, height, eye color, and address 2. ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as name, date of birth, gender, height, eye color,	(2) VALID FOR WORK ONLY WITH INS AUTHORIZATION (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION
that contains a photograph (Form I-766) 5. For an individual temporarily authorized		and address 3. School ID card with a photograph	2. Certification of report of birth issued by the Department of State (Forms DS-1350,
to work for a specific employer because of his or her status or parole:		4. Voter's registration card	FS-545, FS-240) 3. Original or certified copy of birth certificate
a. Foreign passport; and		5. U.S. Military card or draft record	issued by a State, county, municipal authority, or territory of the United States
b. Form I-94 or Form I-94A that has the following:		6. Military dependent's ID card	bearing an official seal 4. Native American tribal document
(1) The same name as the		7. U.S. Coast Guard Merchant Mariner Card	Value American India document U.S. Citizen ID Card (Form I-197)
passport; and (2) An endorsement of the		8. Native American tribal document	6. Identification Card for Use of Resident
individual's status or parole as long as that period of		Driver's license issued by a Canadian government authority	Citizen in the United States (Form I-179)
endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or		For persons under age 18 who are unable to present a document listed above:	7. Employment authorization document issued by the Department of Homeland Security
limitations identified on the form.		10. School record or report card	For examples, see Section 7 and Section 13 of the M-274 on uscis.gov/i-9-central.
6. Passport from the Federated States of Micronesia (FSM) or the Republic of the		11. Clinic, doctor, or hospital record	The Form I-766, Employment
Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		12. Day-care or nursery school record	Authorization Document, is a List A, Item Number 4. document, not a List C document.
		Acceptable Receipts	
May be prese	ntec	d in lieu of a document listed above for a to	emporary period.
		For receipt validity dates, see the M-274.	
Receipt for a replacement of a lost, stolen, or damaged List A document.	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.
Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual.			
Form I-94 with "RE" notation or refugee stamp issued to a refugee.			

^{*}Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.

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Last Name (Family Name) from Section 1.

Supplement A, Preparer and/or Translator Certification for Section 1

Department of Homeland Security

First Name (Given Name) from Section 1.

U.S. Citizenship and Immigration Services

USCIS Form I-9 Supplement A OMB No. 1615-0047 Expires 07/31/2026

Middle initial (if any) from Section 1.

Instructions: This supplement must be completed by any preparer and/or translator who assists an employee in completing Section 1 of Form I-9. The preparer and/or translator must enter the employee's name in the spaces provided above. Each preparer or translator must complete, sign, and date a separate certification area. Employers must retain completed supplement sheets with the employee's completed Form I-9.									
I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.									
Signature of Preparer or Translator			Date (mn	n/dd/yyyy)					
Last Name (Family Name)	First Name (Given Name)				Middle Initial (if any)				
Address (Street Number and Name)		City or Town		State	ZIP Code				

I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

knowledge the information is true and correct.										
Signature of Preparer or Translator			Date (mm.	/dd/yyyy)						
Last Name (Family Name)	First I	Name (Given Name)			Middle Initial (if any)					
Address (Street Number and Name)		City or Town		State	ZIP Code					

I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator			Date (mm	/dd/yyyy)					
Last Name (Family Name)	First I	Name <i>(Given Name)</i>			Middle Initial (if any)				
Address (Street Number and Name)	•	City or Town		State	ZIP Code				

I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator	Date (mm/dd/yyyy)				
Last Name (Family Name)	First I	Name (Given Name)			Middle Initial (if any)
Address (Street Number and Name)		City or Town		State	ZIP Code

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Supplement B, **Reverification and Rehire (formerly Section 3)**

Department of Homeland Security

U.S. Citizenship and Immigration Services

USCIS Form I-9 Supplement B OMB No. 1615-0047 Expires 07/31/2026

Last Name (Family Name) from Section 1.	First Name (Given Name) from Section 1.	Middle initial (if any) from Section 1.

Instructions: This supplement replaces Section 3 on the previous version of Form I-9. Only use this page if your employee requires reverification, is rehired within three years of the date the original Form I-9 was completed, or provides proof of a legal name change. Enter

completing this page. Kee		mployee's Form I-9 record	tion or rehire. Review the Fo I. Additional guidance can b				
Date of Rehire (if applicable)	New Name (if applicable)						
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)			Middle Initial	
	I ree requires reverification, you prization. Enter the document		present any acceptable List A o pelow.	or List	C documentat	ion to show	
Document Title		Document Number (if any)		Expira	ation Date (if any	y) (mm/dd/yyyy)	
			yee is authorized to work in o be genuine and to relate to				
Name of Employer or Authorize	ed Representative	Signature of Employer or Aut	horized Representative		Today's Date	(mm/dd/yyyy)	
Additional Information (Initi	al and date each notation.)	L				ou used an edure authorized mine documents.	
Date of Rehire (if applicable)	New Name (if applicable)						
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)			Middle Initial	
	I ee requires reverification, you prization. Enter the document		present any acceptable List A o pelow.	or List	C documentat	ion to show	
Document Title		Document Number (if any)		Expira	ation Date (if any	/) (mm/dd/yyyy)	
			yee is authorized to work in o be genuine and to relate to				
Name of Employer or Authorize	ed Representative	Signature of Employer or Autl	Today's Date (mm/dd/yyyy)				
Additional Information (Initi	al and date each notation.)					ou used an sedure authorized mine documents.	
Date of Rehire (if applicable)	New Name (if applicable)						
Date (mm/dd/yyyy)	Last Name (Family Name)		First Name (Given Name)			Middle Initial	
	ree requires reverification, you prization. Enter the document		present any acceptable List A o pelow.	or List	C documentat	ion to show	
Document Title		Document Number (if any)		Expira	ation Date (if any	/) (mm/dd/yyyy)	
		, , ,	yee is authorized to work in o be genuine and to relate to		,		
Name of Employer or Authorize	ed Representative	Signature of Employer or Authorized Representative			Today's Date (mm/dd/yyyy)		
Additional Information (Initi	al and date each notation.)	1				ou used an edure authorized mine documents.	

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Employee's Withholding Certificate

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

OMB No. 1545-0074

Department of the T		Give Fo		/ 4024								
Internal Revenue Se			ig is subject to review by the IF	RS.	4) 0							
Step 1:	(a) ⊦	irst name and middle initial	Last name		(b) S	ocial security number						
Enter	Addre	ee			Doos	your name match the						
Personal	Addie	33			name	on your social security						
Information	City	r town, state, and ZIP code				If not, to ensure you get for your earnings,						
	Oity C	i town, state, and 211 sode			contac	ot SSA at 800-772-1213						
	(c)	Single or Married filing separately			or go t	o www.ssa.gov.						
	(0)	Married filing jointly or Qualifying surviving s	enouse									
		Head of household (Check only if you're unmai	•	of keeping up a home for vo	ourself ar	nd a qualifying individual.)						
	l											
		4 ONLY if they apply to you; otherwism withholding, and when to use the est			n on e	ach step, who can						
Step 2: Multiple Job	s	Complete this step if you (1) hold moralso works. The correct amount of wi										
or Spouse		Do only one of the following.										
Works		(a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3–4). If you or your spouse have self-employment income, use this option; or										
		(b) Use the Multiple Jobs Worksheet	on page 3 and enter the resu	It in Step 4(c) below;	or							
		(c) If there are only two jobs total, you	. •	,		other iob. This						
		option is generally more accurate higher paying job. Otherwise, (b) is	than (b) if pay at the lower pa	aying job is more thar								
		4(b) on Form W-4 for only ONE of the you complete Steps 3–4(b) on the Form If your total income will be \$200,000 or	n W-4 for the highest paying j	ob.)	os. (You	ar withholding will						
Claim		•	•	3 ,								
Dependent		Multiply the number of qualifying of	children under age 17 by \$2,0	υυ <u>\$</u>	-							
and Other		Multiply the number of other depe	-									
Credits		Add the amounts above for qualifying this the amount of any other credits. I	3	\$								
Step 4		(a) Other income (not from jobs).										
(optional):		expect this year that won't have w										
Other		This may include interest, dividend	ds, and retirement income .		4(a)) \$						
Adjustments	3	(b) Deductions. If you expect to claim	deductions other than the st	andard deduction and	i							
		want to reduce your withholding, u										
		the result here			4(b)	\$						
		(c) Extra withholding. Enter any addi	tional tax you want withheld e	each pay period	4(c)	\$						
Step 5: Sign Here	Unde	r penalties of perjury, I declare that this cert	ificate, to the best of my knowled	dge and belief, is true, c	orrect, a	and complete.						
	Em	ployee's signature (This form is not va	alid unless you sign it.)	Da	ite							
Employers Only	Emp	oyer's name and address		First date of employment	Employer identification number (EIN)							

Form W-4 (2024)

General Instructions

Section references are to the Internal Revenue Code.

Future Developments

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

Purpose of Form

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505, Tax Withholding and Estimated Tax.

Exemption from withholding. You may claim exemption from withholding for 2024 if you meet both of the following conditions: you had no federal income tax liability in 2023 and you expect to have no federal income tax liability in 2024. You had no federal income tax liability in 2023 if (1) your total tax on line 24 on your 2023 Form 1040 or 1040-SR is zero (or less than the sum of lines 27, 28, and 29), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2024 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 15, 2025.

Your privacy. Steps 2(c) and 4(a) ask for information regarding income you received from sources other than the job associated with this Form W-4. If you have concerns with providing the information asked for in Step 2(c), you may choose Step 2(b) as an alternative; if you have concerns with providing the information asked for in Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c) as an alternative.

When to use the estimator. Consider using the estimator at *www.irs.gov/W4App* if you:

- 1. Expect to work only part of the year;
- Receive dividends, capital gains, social security, bonuses, or business income, or are subject to the Additional Medicare Tax or Net Investment Income Tax; or
- 3. Prefer the most accurate withholding for multiple job situations.

Self-employment. Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

Nonresident alien. If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

Specific Instructions

Step 1(c). Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

Step 2. Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Page 2

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

Instead, if you (and your spouse) have a total of only two jobs, you may check the box in option **(c)**. The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



Multiple jobs. Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. This step provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 501, Dependents, Standard Deduction, and Filing Information. You can also include other tax credits for which you are eligible in this step, such as the foreign tax credit and the education tax credits. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

Step 4(b). Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2024 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

Step 4(c). Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Form W-4 (2024)

Step 2(b) – Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job. To be accurate, submit a new Form W-4 for all other jobs if you have not updated your withholding since 2019.

Note: If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

1	Two jobs. If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, skip to line 3	1	\$
2	Three jobs. If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.		
	a Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a	2 a	\$
	b Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b	2b	\$
	c Add the amounts from lines 2a and 2b and enter the result on line 2c	2c	\$
3	Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc	3	
4	Divide the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in Step 4(c) of Form W-4 for the highest paying job (along with any other additional amount you want withheld)	4	\$
	Step 4(b) – Deductions Worksheet (Keep for your records.)		
1	Enter an estimate of your 2024 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1	\$
2	Enter: • \$29,200 if you're married filing jointly or a qualifying surviving spouse • \$21,900 if you're head of household • \$14,600 if you're single or married filing separately	2	\$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3	\$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4	\$
5	Add lines 3 and 4. Enter the result here and in Sten 4(h) of Form W-4	5	\$

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and territories for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

Form W-4 (2024) Page **4**

Married Filing Jointly or Qualifying Surviving Spouse													
Higher Paying Job													
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000	
\$0 - 9,999	\$0	\$0	\$780	\$850	\$940	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,020	\$1,370	
\$10,000 - 19,999	0	780	1,780	1,940	2,140	2,220	2,220	2,220	2,220	2,220	2,570	3,570	
\$20,000 - 29,999	780	1,780	2,870	3,140	3,340	3,420	3,420	3,420	3,420	3,770	4,770	5,770	
\$30,000 - 39,999	850	1,940	3,140	3,410	3,610	3,690	3,690	3,690	4,040	5,040	6,040	7,040	
\$40,000 - 49,999	940	2,140	3,340	3,610	3,810	3,890	3,890	4,240	5,240	6,240	7,240	8,240	
\$50,000 - 59,999	1,020	2,220	3,420	3,690	3,890	3,970	4,320	5,320	6,320	7,320	8,320	9,320	
\$60,000 - 69,999	1,020	2,220	3,420	3,690	3,890	4,320	5,320	6,320	7,320	8,320	9,320	10,320	
\$70,000 - 79,999	1,020	2,220	3,420	3,690	4,240	5,320	6,320	7,320	8,320	9,320	10,320	11,320	
\$80,000 - 99,999 \$100,000 - 149,999	1,020 1,870	2,220 4,070	3,620	4,890 7,540	6,090 8,740	7,170 9,820	8,170 10,820	9,170	10,170 12,830	11,170 14,030	12,170	13,170 16,430	
\$150,000 - 149,999 \$150,000 - 239,999	1,960	4,070	6,270 6,760	8,230	9,630	10,910	12,110	11,820 13,310	14,510	15,710	15,230 16,910	18,110	
\$240,000 - 259,999	2,040	4,440	6,840	8,310	9,710	10,910	12,110	13,310	14,510	15,710	16,990	18,110	
\$260,000 - 279,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,790	16,990	18,190	
\$280,000 - 299,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,790	16,990	18,380	
\$300,000 - 319,999	2,040	4,440	6,840	8,310	9,710	10,990	12,190	13,390	14,590	15,980	17,980	19,980	
\$320,000 - 364,999	2,040	4,440	6,840	8,310	9,710	11,280	13,280	15,280	17,280	19,280	21,280	23,280	
\$365,000 - 524,999	2,720	6,010	9,510	12,080	14,580	16,950	19,250	21,550	23,850	26,150	28,450	30,750	
\$525,000 and over	3,140	6,840	10,540	13,310	16,010	18,590	21,090	23,590	26,090	28,590	31,090	33,590	
				Single o	r Marrie	d Filing S	Separate	ly					
Higher Paying Job													
Annual Taxable Wage & Salary	\$0 - 9,999	\$10,000 - 19,999	\$20,000 - 29,999	\$30,000 - 39,999	\$40,000 - 49,999	\$50,000 - 59,999	\$60,000 - 69,999	\$70,000 - 79,999	\$80,000 - 89,999	\$90,000 - 99,999	\$100,000 - 109,999	\$110,000 - 120,000	
\$0 - 9,999	\$240	\$870	\$1,020	\$1,020	\$1,020	\$1,540	\$1,870	\$1,870	\$1,870	\$1,870	\$1,910	\$2,040	
\$10,000 - 19,999	870	1,680	1,830	1,830	2,350	3,350	3,680	3,680	3,680	3,720	3,920	4,050	
\$20,000 - 29,999	1,020	1,830	1,980	2,510	3,510	4,510	4,830	4,830	4,870	5,070	5,270	5,400	
\$30,000 - 39,999	1,020	1,830	2,510	3,510	4,510	5,510	5,830	5,870	6,070	6,270	6,470	6,600	
\$40,000 - 59,999	1,390	3,200	4,360	5,360	6,360	7,370	7,890	8,090	8,290	8,490	8,690	8,820	
\$60,000 - 79,999	1,870	3,680	4,830	5,840	7,040	8,240	8,770	8,970	9,170	9,370	9,570	9,700	
\$80,000 - 99,999	1,870	3,690	5,040	6,240	7,440	8,640	9,170	9,370	9,570	9,770	9,970	10,810	
\$100,000 - 124,999	2,040	4,050	5,400	6,600	7,800	9,000	9,530	9,730	10,180	11,180	12,180	13,120	
\$125,000 - 149,999	2,040	4,050	5,400	6,600	7,800	9,000	10,180	11,180	12,180	13,180	14,180	15,310	
\$150,000 - 174,999	2,040	4,050	5,400	6,860	8,860	10,860	12,180	13,180	14,230	15,530	16,830	18,060	
\$175,000 - 199,999	2,040	4,710	6,860	8,860	10,860	12,860	14,380	15,680	16,980	18,280	19,580	20,810	
\$200,000 - 249,999	2,720	5,610	8,060	10,360	12,660	14,960	16,590	17,890	19,190	20,490	21,790	23,020	
\$250,000 - 399,999	2,970	6,080	8,540	10,840	13,140	15,440	17,060	18,360	19,660	20,960	22,260	23,500	
\$400,000 - 449,999	2,970	6,080	8,540	10,840	13,140	15,440	17,060	18,360	19,660	20,960	22,260	23,500	
\$450,000 and over	3,140	6,450	9,110	11,610	14,110	16,610	18,430	19,930	21,430	22,930	24,430	25,870	
Himbor Daving Joh						Househo		Wage & S	Salary				
Higher Paying Job Annual Taxable	\$0 -	\$10,000 -	\$20,000 -	\$30,000 -	\$40,000 -	\$50,000 -	\$60,000 -	\$70,000 -	\$80,000 -	\$90,000 -	\$100,000 -	\$110,000 -	
Wage & Salary	9,999	19,999	29,999	39,999	49,999	59,999	69,999	79,999	89,999	99,999	109,999	120,000	
\$0 - 9,999	\$0	\$510	\$850	\$1,020	\$1,020	\$1,020	\$1,020	\$1,220	\$1,870	\$1,870	\$1,870	\$1,960	
\$10,000 - 19,999	510	1,510	2,020	2,220	2,220	2,220	2,420	3,420	4,070	4,070	4,160	4,360	
\$20,000 - 29,999	850	2,020	2,560	2,760	2,760	2,960	3,960	4,960	5,610	5,700	5,900	6,100	
\$30,000 - 39,999	1,020	2,220	2,760	2,960	3,160	4,160	5,160	6,160	6,900	7,100	7,300	7,500	
\$40,000 - 59,999	1,020	2,220	2,810	4,010	5,010	6,010	7,070	8,270	9,120	9,320	9,520	9,720	
\$60,000 - 79,999 \$80,000 - 99,999	1,070 1,870	3,270 4,070	4,810 5,670	6,010 7,070	7,070	8,270	9,470	10,670	11,520 12,720	11,720	11,920	12,120	
\$100,000 - 124,999	2,020	4,070	5,670 6,160	7,070	8,270 8,760	9,470 9,960	10,670 11,160	11,870 12,360	13,210	12,920 13,880	13,120 14,880	13,450 15,880	
\$100,000 - 124,999 \$125,000 - 149,999	2,020	4,440	6,180	7,580	8,780	9,980	11,160	13,250	14,900	15,900	16,900	17,900	
\$150,000 - 174,999	2,040	4,440	6,180	7,580	9,250	11,250	13,250	15,250	16,900	18,030	19,330	20,630	
\$175,000 - 199,999	2,040	4,510	7,050	9,250	11,250	13,250	15,250	17,530	19,480	20,780	22,080	23,380	
\$200,000 - 249,999	2,720	5,920	8,620	11,120	13,420	15,720	18,020	20,320	22,270	23,570	24,870	26,170	
\$250,000 - 449,999	2,970	6,470	9,310	11,810	14,110	16,410	18,710	21,010	22,960	24,260	25,560	26,860	
\$450,000 and over	3,140	6,840	9,880	12,580	15,080	17,580	20,080	22,580	24,730	26,230	27,730	29,230	



EMPLOYEE'S WITHHOLDING ALLOWANCE CERTIFICATE

Complete this form so that your employer can withhold the correct California state income tax from your paycheck.

Er	nter Personal Information			
Fi	rst, Middle, Last Name	Social Security Number		
A	ddress	Filing Status		
City, State, and ZIP Code		 SINGLE or MARRIED (with two or more incomes) MARRIED (one income) HEAD OF HOUSEHOLD 		
1.	Total Number of Allowances you're claiming (Use Worksheet A for allowances. Use other worksheets on the following pages as appl	ŭ ŭ		
2.	Additional amount, if any, you want withheld each pay period (if OR	(if employer agrees), (Worksheet B and C)		
Exe	emption from Withholding			
3.	I claim exemption from withholding for 2020, and I certify I mee \ensuremath{OR}	eet both of the conditions for exemption. Write "Exempt" here		
4.	I certify under penalty of perjury that I am not subject to Californ forth under the Service Member Civil Relief Act, as amended by t			
	der the penalties of perjury, I certify that the number of withholding which I am entitled or, if claiming exemption from withholding, that	ling allowances claimed on this certificate does not exceed the number that I am entitled to claim the exempt status.		
Em	ployee's Signature	Date		
Er	nployer's Section: Employer's Name and Address	California Employer Payroll Tax Account Number		

PURPOSE: This certificate, DE 4, is for **California Personal Income Tax (PIT) withholding** purposes only. The DE 4 is used to compute the amount of taxes to be withheld from your wages, by your employer, to accurately reflect your state tax withholding obligation.

Beginning January 1, 2020, Employee's Withholding Allowance Certificate (Form W-4) from the Internal Revenue Service (IRS) will be used for federal income tax withholding **only**. You must file the state form Employee's Withholding Allowance Certificate (DE 4) to determine the appropriate California Personal Income Tax (PIT) withholding.

If you do not provide your employer with a withholding certificate, the employer must use Single with Zero withholding allowance.

CHECK YOUR WITHHOLDING: After your DE 4 takes effect, compare the state income tax withheld with your estimated total annual tax. For state withholding, use the worksheets on this form.

EXEMPTION FROM WITHHOLDING: If you wish to claim exempt, complete the federal Form W-4 and the state DE 4. You may claim exempt from withholding California income tax if you meet both of the following conditions for exemption:

- 1. You did not owe any federal/state income tax last year, and
- You do not expect to owe any federal/state income tax this year. The exemption is good for one year.

If you continue to qualify for the exempt filing status, a new DE 4 designating EXEMPT must be submitted by February 15 each year to continue your exemption. If you are not having federal/state income tax withheld this year but expect to have a tax liability next year, you are required to give your employer a new DE 4 by December 1.

Member Service Civil Relief Act: Under this act, as amended by the Military Spouses Residency Relief Act, you may be exempt from California income tax on your wages if

- your spouse is a member of the armed forces present in California in compliance with military orders;
- (ii) you are present in California solely to be with your spouse; and
- (iii) you maintain your domicile in another state.

If you claim exemption under **this** act, **check the box on Line 4**. You may be required to provide proof of exemption upon request.

The *California Employer's Guide* (DE 44) (PDF, 2.4 MB) (edd.ca.gov/pdf_pub_ctr/de44.pdf) provides the income tax withholding tables. This publication may be found by visiting Forms and Publications (edd.ca.gov/Payroll_Taxes/Forms_and_Publications). To assist you in calculating your tax liability, please visit the Franchise Tax Board (FTB) (ftb.ca.gov).

If you need information on your last *California Resident Income Tax Return* (FTB Form 540), visit the Franchise Tax Board (FTB) (ftb.ca.gov).

NOTIFICATION: The burden of proof rests with the employee to show the correct California income tax withholding. Pursuant to section 4340-1(e) of **Title 22**, **California Code of Regulations (CCR)**, the FTB or the EDD may, by special direction in writing, require an employer to submit a Form W-4 or DE 4 when such forms are necessary for the administration of the withholding tax programs.

PENALTY: You may be fined \$500 if you file, with no reasonable basis, a DE 4 that results in less tax being withheld than is properly allowable. In addition, criminal penalties apply for willfully supplying false or fraudulent information or failing to supply information requiring an increase in withholding. This is provided by section 13101 of the **California Unemployment Insurance Code** and section 19176 of the **Revenue and Taxation Code**.

WORKSHEETS

INSTRUCTIONS — 1 — ALLOWANCES*

When determining your withholding allowances, you must consider your personal situation:

- Do you claim allowances for dependents or blindness?
- Will you itemize your deductions?
- Do you have more than one income coming into the household?

TWO-EARNERS/MULTIPLE INCOMES: When earnings are derived from more than one source, under-withholding may occur. If you have a working spouse or more than one job, it is best to check the box "SINGLE or MARRIED (with two or more incomes)." Figure the total number of allowances you are entitled to claim on all jobs using only one DE 4 form. Claim allowances with **one** employer.

Do **not** claim the same allowances with more than one employer. Your withholding will usually be most accurate when all allowances are claimed on the DE 4 filed for the highest paying job and zero allowances are claimed for the others.

MARRIED BUT NOT LIVING WITH YOUR SPOUSE: You may check the "Head of Household" marital status box if you meet all of the following tests:

- Your spouse will not live with you at any time during the year; (1)
- You will furnish over half of the cost of maintaining a home for the entire year for yourself and your child or stepchild who qualifies as your dependent; and
- You will file a separate return for the year.

HEAD OF HOUSEHOLD: To qualify, you must be unmarried or legally separated from your spouse and pay more than 50% of the costs of maintaining a home for the entire year for yourself and your dependent(s) or other qualifying individuals. Cost of maintaining the home includes such items as rent, property insurance, property taxes, mortgage interest, repairs, utilities, and cost of food. It does not include the individual's personal expenses or any amount which represents value of services performed by a member of the household of the taxpayer.

WC	ORKSHEET A REGULAR WITHHOLDING ALLOWANCES		
(A)	Allowance for yourself — enter 1	(A)	
(B)	Allowance for your spouse (if not separately claimed by your spouse) — enter 1	(B)	
(C)	Allowance for blindness — yourself — enter 1	(C)	
(D)	Allowance for blindness — your spouse (if not separately claimed by your spouse) — enter 1	(D)	
(E)	Allowance(s) for dependent(s) — do not include yourself or your spouse	(E)	
(F)	Total — add lines (A) through (E) above and enter on line 1 of the DE 4	(F)	

INSTRUCTIONS — 2 — (OPTIONAL) ADDITIONAL WITHHOLDING ALLOWANCES

If you expect to itemize deductions on your California income tax return, you can claim additional withholding allowances. Use Worksheet B to determine whether your expected estimated deductions may entitle you to claim one or more additional withholding allowances. Use last year's FTB Form 540 as a model to calculate this year's withholding amounts.

Do not include deferred compensation, qualified pension payments, or flexible benefits, etc., that are deducted from your gross pay but are not taxed on this worksheet.

You may reduce the amount of tax withheld from your wages by claiming one additional withholding allowance for each \$1,000, or fraction of \$1,000, by

which you expect your estimated deductions for the year to exceed your allowable standard deduction. **WORKSHEET B ESTIMATED DEDUCTIONS** Use this worksheet only if you plan to itemize deductions, claim certain adjustments to income, or have a large amount of nonwage income not subject to withholding. 1. Enter an estimate of your itemized deductions for California taxes for this tax year as listed in the schedules in the FTB Form 540 1. 2. Enter \$9,074 if married filing joint with two or more allowances, unmarried head of household, or qualifying widow(er) with dependent(s) or \$4,537 if single or married filing separately, dual income married, or married with multiple employers 3. Subtract line 2 from line 1, enter difference Enter an estimate of your adjustments to income (alimony payments, IRA deposits) Add line 4 to line 3, enter sum Enter an estimate of your nonwage income (dividends, interest income, alimony receipts) 7. If line 5 is greater than line 6 (if less, see below [go to line 9]); Subtract line 6 from line 5, enter difference 8. Divide the amount on line 7 by \$1,000, round any fraction to the nearest whole number Add this number to Line F of Worksheet A and enter it on line 1 of the DE 4. Complete Worksheet C, if needed, otherwise stop here. 9. If line 6 is greater than line 5; Enter amount from line 6 (nonwage income) 10. Enter amount from line 5 (deductions) 11. Subtract line 10 from line 9, enter difference Complete Worksheet C

*Wages paid to registered domestic partners will be treated the same for state income tax purposes as wages paid to spouses for California PIT withholding and PIT wages. This law does not impact federal income tax law. A registered domestic partner means an individual partner in a domestic partner relationship within the meaning of section 297 of the Family Code. For more information, please call our Taxpayer Assistance Center at 1-888-745-3886.

WORKSHEET C

ADDITIONAL TAX WITHHOLDING AND ESTIMATED TAX

1.	Enter estimate of total wages for tax year 2020.	1.	
2.	Enter estimate of nonwage income (line 6 of Worksheet B).	2.	
3.	Add line 1 and line 2. Enter sum.	3.	
4.	Enter itemized deductions or standard deduction (line 1 or 2 of Worksheet B, whichever is largest).	4.	
5.	Enter adjustments to income (line 4 of Worksheet B).	5.	
6.	Add line 4 and line 5. Enter sum.	6.	
7.	Subtract line 6 from line 3. Enter difference.	7.	
8.	Figure your tax liability for the amount on line 7 by using the 2020 tax rate schedules below.	8.	
9.	Enter personal exemptions (line F of Worksheet A x \$134.20).	9.	
10.	Subtract line 9 from line 8. Enter difference.	10.	
11.	Enter any tax credits. (See FTB Form 540).	11.	
12.	Subtract line 11 from line 10. Enter difference. This is your total tax liability.	12.	
13.	Calculate the tax withheld and estimated to be withheld during 2020. Contact your employer to request the amount that will be withheld on your wages based on the marital status and number of withholding allowances you will claim for 2020. Multiply the estimated amount to be withheld by the number of pay periods left in the year. Add the total to the amount already withheld for 2020.	13.	
14	Subtract line 13 from line 12. Enter difference. If this is less than zero, you do not need to have additional	•	
	taxes withheld.	14.	
15.	Divide line 14 by the number of pay periods remaining in the year. Enter this figure on line 2 of the DE 4.	15.	

NOTE: Your employer is not required to withhold the additional amount requested on line 2 of your DE 4. If your employer does not agree to withhold the additional amount, you may increase your withholdings as much as possible by using the "single" status with "zero" allowances. If the amount withheld still results in an underpayment of state income taxes, you may need to file quarterly estimates on Form 540-ES with the FTB to avoid a penalty.

THESE TABLES ARE FOR CALCULATING WORKSHEET C AND FOR 2020 ONLY

SINGLE PERSONS, DUAL INCOME MARRIED WITH MULTIPLE EMPLOYERS

IF THE TAXABLE INCOME IS		CC	MPUTED TAX	IS
OVER	BUT NOT	OF AMO	UNT OVER	PLUS
	OVER			
\$0	\$8,809	1.100%	\$0	\$0.00
\$8,809	\$20,883	2.200%	\$8,809	\$96.90
\$20,883	\$32,960	4.400%	\$20,883	\$362.53
\$32,960	\$45,753	6.600%	\$32,960	\$893.92
\$45,753	\$57,824	8.800%	\$45,753	\$1,738.26
\$57,824	\$295,373	10.230%	\$57,824	\$2,800.51
\$295,373	\$354,445	11.330%	\$295,373	\$27,101.77
\$354,445	\$590,742	12.430%	\$354,445	\$33,794.63
\$590,742	\$1,000,000	13.530%	\$590,742	\$63,166.35
\$1,000,000	and over	14.630%	\$1,000,000	\$118,538.96

UNMARRIED HEAD OF HOUSEHOLD

IF THE TAXABLE INCOME IS		COMPUTED TAX IS			
OVER	BUT NOT OVER	OF AMOUNT OVER		PLUS	
\$0	\$17,629	1.100%	\$0	\$0.00	
\$17,629	\$41,768	2.200%	\$17,629	\$193.92	
\$41,768	\$53,843	4.400%	\$41,768	\$724.98	
\$53,843	\$66,636	6.600%	\$53,843	\$1,256.28	
\$66,636	\$78,710	8.800%	\$66,636	\$2,100.62	
\$78,710	\$401,705	10.230%	\$78,710	\$3,163.13	
\$401,705	\$482,047	11.330%	\$401,705	\$36,205.52	
\$482,047	\$803,410	12.430%	\$482,047	\$45,308.27	
\$803,410	\$1,000,000	13.530%	\$803,410	\$85,253.69	
\$1,000,000	and over	14.630%	\$1,000,000	\$111,852.32	

MARRIED PERSONS

IF THE TAXABLE INCOME IS		COMPUTED TAX IS		
OVER	BUT NOT	OF AMOUNT OVER		PLUS
	OVER			
\$0	\$17,618	1.100%	\$0	\$0.00
\$17,618	\$41,766	2.200%	\$17,618	\$193.80
\$41,766	\$65,920	4.400%	\$41,766	\$725.06
\$65,920	\$91,506	6.600%	\$65,920	\$1,787.84
\$91,506	\$115,648	8.800%	\$91,506	\$3,476.52
\$115,648	\$590,746	10.230%	\$115,648	\$5,601.02
\$590,746	\$708,890	11.330%	\$590,746	\$54,203.55
\$708,890	\$1,000,000	12.430%	\$708,890	\$67,589.27
\$1,000,000	\$1,181,484	13.530%	\$1,000,000	\$103,774.24
\$1,181,484	and over	14.630%	\$1,181,484	\$128,329.03

If you need information on your last California Resident Income Tax Return, FTB Form 540, visit **Franchise Tax Board (FTB)** (ftb.ca.gov).

The DE 4 information is collected for purposes of administering the PIT law and under the authority of Title 22, CCR, section 4340-1, and the California Revenue and Taxation Code, including section 18624. The Information Practices Act of 1977 requires that individuals be notified of how information they provide may be used. Further information is contained in the instructions that came with your last California resident income tax return.



Direct Deposit Enrollment Form

_	Print Name		_	ID# or La	ast 4 of SSN		
	Routing Tr (A 9-digit number a these two s	lways between Checking Account #	(this number in the upper check – not s	Theck # matches the numb right corner of the needed for sign-up	er er e e		
Y	•	tive accounts at any time amount to be deposited			-	pe of acc	count,
Α	Add New Account	Change Amount of Cur	rent Account	on File	Remov	e Account	on File
c	Bank Name				Account	Туре	
C					Checking	Sa	vings
•	Routing/Transfer #	Account #		Amount t	o Deposit		
1				\$	or	Baland	ce of Net
Α	Add New Account	Change Amount of Cur	rent Account	on File	Remov	e Account	on File
c	Bank Name				Account	Туре	
C					Checking	Sa	vings
'	Routing/Transfer #	Account #		Amount t	o Deposit		
2				\$	or	Baland	ce of Net
	· ·	nrollment in Direct Depos a live check until I choose					/ments to
	Effective date of	f changes noted above	(mm/dd,	/yy):			
I he	reby authorize Hartnel	College to deposit my	pay in to t	the accou	nt(s) enter	ed abov	/e.
	Employee Sig	nature			Date		
For	Payroll Use Only						
Date	e Rec'd	Processed By			Dat	te	



WARRANT(S) RECIPIENT DESIGNATION / EMERGENCY CONTACT INFORMATION

Human Resources & Equal Employment Opportunity

In the event of your death, salary or other monies may be owed to you as an employee of our district. The form below permits immediate release of any warrants (checks) to a person (18 years of age or older) you designate. This can often greatly assist in time of family stress or financial need. This form is available for your use on a voluntary basis.

As provided in §53245 of the California Government Code, in the event of my death, I hereby designate the following person (designee) to receive any and all warrants payable to me by the Hartnell Community College District.

Full Legal Name of DESIGNEE:	
Relationship to Employee:	
Home Address:	
Phone number:Email	Address:
This designation form cancels and replaces any deshall remain in effect until canceled in writing.	esignation previously signed for this purpose and
It is understood and agreed that the Hartnell Com- warrant(s) to the person designated above unless date of said warrant(s) claims such warrant(s) fror provides sufficient proof of identity.	
Employee Name:	Date:
Employee Signature:	S.S. #:
GOVERNMENT CODE	- STATE OF CALIFORNIA
agency may file with his appointing power a designation law, shall, on the death of the employee, be entitled payable to the decedent had he survived. The empression so designated shall claim such warrants or contents.	county, city, municipal corporation, district, or other public on of a person who, notwithstanding any other provision of to receive all warrants or checks that would have been cloyee may change the designation from time to time. A checks from the appointing power. On sufficient proof of this or checks to the claimant. A person who receives a negotiate it as if he were the payee.
EMERGENCY CONTACT	ΓINFORMATION (required):
Name:	
Relationship:	Phone #:
Name:	
Relationship:	Phone #:
UD 47	Davisad

Revised 05/14 HR-17



workers' compensation: Pre-Designation of Personal Physician

If you have health insurance and are injured on the job, you have the right to be treated immediately by your personal physician (M.D., D.O), or medical group, if you notify your employer, in writing, prior to the injury.

Per Labor Code 4600, to qualify as your pre-designated, personal physician, the physician must agree <u>in writing</u> to treat you for a work related injury, must have previously directed your medical care, and must retain your medical history and records. The physician must be a family practitioner, general practitioner, board certified or board eligible internist, obstetrician-gynecologist, or pediatrician. Your "personal physician" may be a medical group if it is a single corporation or partnership composed of licensed doctors of medicine or osteopathy which operates an integrated multi-specialty medical group providing comprehensive medical services predominantly for non-occupational illnesses and injuries.

This is an optional form that can be used to notify your employer of your personal physician. You may choose to use another form, as long as you notify your employer in writing prior to being injured on the job, and provide written verification that your personal physician meets the above requirements and agrees to be pre-designated.

If you do not provide advance written notification, verification, and agreement of your pre-designated personal physician, you will be treated by one of the District's designated workers' compensation medical providers.

EMPLOYEE NAME:	LAST FOUR DIGITS OF SSN:
receive medical treatment from my employers' medical	ect to pre-designate my personal physician at this time. I understand that I will provider. I understand that, at any time in the future, I can change my mind and understand that the written notification must be on file prior to an industrial injury.
Employee Signature:	Date:
I elect to pre-designate that if I am injured on the join	b, I want to be treated by my personal physician*:
Name of Physician or Medical Group:	Phone Number:
Address	
*This physician is my personal primary care physician wh	no has previously directed my medical care and retains my medical history and records.
Employee Signature:	Date:
The remainder of this form is to be completed	be pre-designated to treat you for a workers' compensation injury. ted by your pre-designated physician and returned to your Employer. ICIAN ACKNOWLEDGEMENT
	teria outlined above. You are not required to sign this form; however, if you or your ocumentation of the physicians' agreement to be pre-designated will be required, on 9780.1(a)(3).
PERSONAL PHYSICIAN OR MEDICAL GROUP NAM	ME:
	vent of an industrial accident or injury. I meet the criteria outlined above. I agree to lations, Section 9785, regarding the duties of the employee-designated physician.
☐ I do not agree to treat the above employee in the ev	rent of an industrial accident or injury.
☐ I do not qualify as the employees' personal physicia	an, I am not an M.D. or D.O., or I do not meet the criteria outlined above.
Physician Signature:	Date:
(Physician or Designa	ated Employee of the Physician or Medical Group)
Complete	d form must be returned to:

HR-20 Revised 05/14

Hartnell College, Human Resources Department Fax: 831.755.6937



RETIREMENT QUESTIONNAIRE

Human Resources & Equal Employment Opportunity

L non-student-personnel must complete this form and answer both STRS and PERS questions.
Employee Name:
nployee Social Security #:
Have you ever been a member of STRS? Yes No If yes, have you received a refund? Yes No If yes, date refunded: If applicable, date retired:
Have you ever been a member of PERS?
If yes, Name Full time Part-time, time base
nployee Signature: Date:
IMPORTANT
*You are responsible for not exceeding your retirement system's post-retirement limit.
FRS post-retirement earnings are limited to the fiscal year dollar amount established by STRS. If you are retired from STRS you may only work in an academic position.
ERS post-retirement work is limited to a calendar year maximum 960 hours of work. If you are retired from PERS you may work in a classified and/or academic position.
FRS mandatory membership qualification is met by working 60 hours in one pay period. FRS mandatory membership qualification is met by working 1,000 hours in one fiscal year.

HR-19 Revised 05/14

If you are a member of one retirement system and subsequently qualify for membership in the other system, you will have 60 days from qualification to elect to remain in one system or establish membership in both systems. More information is available at http://www.calstrs.ca.gov/publications/pubs.htm. Scroll down to Member Benefit Information, click on "Join CalSTRS? Or Join CalPERS? The Decision is Yours."



STANDARDS OF EMPLOYMENT/SERVICE AGREEMENTS

Human Resources & Equal Employment Opportunity

acknowledge my employment responsibilities with the Hartnell Community College District (HCCD) will bring me into contact with sensitive and confidential information. I understand that as a result of my access to the Colleague atabase and other HCCD resources, I am exposed to personal information about students, employees and other sociates of HCCD. Such information may include, but may not be limited to their names, addresses, and contact formation. I understand this information may be protected by privacy laws and is regarded as confidential by HCCD initials and signature below confirm my understanding that this information is protected by privacy laws and garded as confidential by HCCD. Initial
y initials and signature below confirm my agreement to protect the personal privacy of employee, student and other dividuals' records. I will prevent inappropriate or unnecessary disclosure of such records to unauthorized institutions ompanies, groups, agencies, and individuals. I will collect and retain only such personal information as I may need to fectively conduct my duties for the District. I promise I will handle such information in a secure, confidential, and personner in accordance with relevant laws, regulations, policies and procedures. I understand that this greement will be placed in my personnel file. Initial
CCD is subject to the Federal Drug Free Workplace Act of 1998, in which HCCD is required to certify it will maintain drug free workplace. As an employee of the District, my initials and signature below acknowledge that I am required notify my supervisor, Human Resources, or the Superintendent/President of any conviction for a criminal drug atute violation occurring in the workplace within five days of such conviction. I am also required to read the HCCD rug Free Workplace brochure. The Drug Free Workplace Act is also outlined in the Governing Board Policies. My itials and signature below acknowledges I have received, read, and understand the information in the brochure. Initial
y initials and signature below is also confirmation that I do solemnly swear (or affirm) that I will support and defende Constitution of the United States and the Constitution of the State of California against all enemies, foreign and emestic; that I will bear true faith and allegiance to the Constitution of the United States and the Constitution of the cate of California; that I take this obligation freely, without any mental reservation or purpose of evasion; and that I will all and faithfully discharge the duties upon which I am about to enter. Initial
acknowledge that I have received and read a copy of the Hartnell Community College District Board Policy 3720 and dministrative Procedure 3720, Computer and Network Use. I recognize and understand these rules and regulations, gree to abide by the standards set in the policy and procedure for the duration of my employment. I am aware that colations of this computer and network use policy and procedure may subject me to disciplinary action including, but the limited to, revocation of my network account up to and including prosecution for violation of state and/or federal w. Initial
Employee Name:
Employee Signature: Date:
aken and subscribed before me this day of, 20 ignature of Authorized HCCD Witness:

HARTNELL COMMUNITY COLLEGE DISTRICT

AP 3720 Computer, Electronic Communication, and Network Use

References: 17 U.S. Code Sections 101 et seq., Penal Code Section 502, Cal. Const.,

Art. 1 Section 1, Government Code Section 3543.1(b), Federal Rules of

Civil Procedure, Rules 16, 26, 33, 34, 37, 45

In support of the College's mission of teaching, research, and public service, Hartnell provides computing, networking, and information resources to the campus community of students, faculty, and staff.

Rights and Responsibilities

Computers and networks can provide access to resources on and off campus, as well as the ability to communicate with other users worldwide. Such open access is a privilege, and requires that individual users act responsibly. Users must respect the rights of other users, respect the integrity of the systems and related physical resources, and observe all relevant laws, regulations, and contractual obligations.

Students, employees may have rights of access to information about themselves contained in computer files, as specified in federal and state laws. Files may be subject to search under court order. In addition, system administrators may access user files as required to protect the integrity of computer systems. For example, following organizational guidelines, system administrators may access or examine files or accounts that are suspected of unauthorized use or misuse, or that have been corrupted or damaged.

Existing Legal Context

All existing laws (federal and state) and District regulations and policies apply, including not only those laws and regulations that are specific to computers and networks, but also those that may apply generally to personal conduct. Misuse of computing, networking, or information resources may result in the restriction of computing privileges. Additionally, misuse can be prosecuted under applicable statutes. Users may be held accountable for their conduct under any applicable District or campus policies, procedures, or collective bargaining agreements. Complaints alleging misuse of campus computing and network resources will be directed to those responsible for taking appropriate disciplinary action. Reproduction or distribution of copyrighted works, including, but not limited to, images, text, or software, without permission of the owner is an infringement of U.S. Copyright Law and is subject to civil damages and criminal penalties including fines and imprisonment.

Examples of Misuse

Examples of misuse include, but are not limited to, the activities in the following list.

- a) Violation of Law. Any use of Hartnell's technology resources which is in violation of federal, state or local law, or which is in aid to or furtherance of the violation of federal, state or local law, is prohibited. This includes, but is not limited to, the violation of copyright and other intellectual property laws.
- b) Using a computer account that you are not authorized to use. Obtaining a password for a computer account without the consent of the account owner.
- Using the Campus Network to gain unauthorized access to any computer systems.
- d) Knowingly performing an act which will interfere with the normal operation of computers, terminals, peripherals, or networks.
- e) Knowingly running or installing on any computer system or network, or giving to another user, a program intended to damage or to place excessive load on a computer system or network. This includes but is not limited to programs known as computer viruses, Trojan horses, and worms.
- f) Attempting to circumvent data protection schemes or uncover security loopholes.
- g) Violating terms of applicable software licensing agreements or copyright laws.
- h) Deliberately wasting computing resources.
- i) Using electronic mail to harass others.
- j) Masking the identity of an account or machine.
- k) Posting materials on publically accessible information technology resources that violate existing laws or the District's codes of conduct.
- Attempting to monitor or tamper with another user's electronic communications, or reading, copying, changing, or deleting another user's files or software without the explicit agreement of the owner.
- m) Commercial Activities. Hartnell's technology resources exist for educational purposes and may not be used for any commercial activities for personal financial gain, whether on behalf of individuals or for-profit entities, unless expressly authorized by Hartnell in writing.
- n) Obscene Material. Accessing, uploading, downloading, transmitting, producing, storing or viewing of any obscene material is prohibited. Obscene material includes "harmful matter" as defined by California Penal Code section 313, meaning "matter, taken as a whole, which to the average person, applying contemporary statewide standards, appeals to the prurient interest, and is matter which, taken as a whole, depicts or describes in a patently offensive way sexual conduct and which, taken as a whole, lacks serious literary, artistic, political, or scientific value for minors."
- o) Food or Drink Prohibited. Users of Hartnell's technology resources generally accessible to the public, such as computer labs, may not possess or consume any food or drink, including water, while using such resources or within the immediate vicinity of the technology equipment.
- p) Defamatory/Harassing/Threatening Material. Creation or transmission of material which is defamatory, harassing or threatening toward another person is

prohibited. Using Hartnell's technology resources to violate the legal privacy rights of any individual is also prohibited.

Activities will not be considered misuse when authorized by appropriate District officials for security or performance testing.

Additional Use Policies

The Computer Use Policy applies to use of all Hartnell Campus computing resources. Additional computer and network use policies and terms and conditions may be in place for specific electronic services offered by the campus. The Computer Use Policy applies to the use of Hartnell computers and networks for electronic communications. Users must familiarize yourselves with any of these when you agree to use these services.

Authorized Use by Minors

Hartnell students under the age of eighteen, by accepting the benefits of authorized use of the District's technology resources, acknowledge that material inappropriate for minors is accessible on the Internet; that various wrongdoing, such as identity theft, invasion of privacy and fraud, may occur on the Internet, and that their use of the Internet may therefore expose them to a variety of risks of harm to person or property. By using Hartnell's technology resources, minors and their parents accept responsibility for any and all risks thereof and acknowledge that Hartnell shall not be responsible for any harm or damage resulting from such use.

Web Pages

Hartnell College has established and presently maintains a web site which includes information regarding Hartnell's mission and purpose, courses, faculty and staff, students, and such other information and resources as the Hartnell administration determines is appropriate for inclusion (this includes a public listing of employee directory/contact information). The use of Hartnell technology resources for the creation of individual web pages, whether for official or personal purposes, shall be subject to the following requirements:

a) Establishing Official Web Pages. The Hartnell administration may authorize a process for the creation and maintenance of official web pages by Hartnell faculty, staff, departments of the College, or student organizations. Official web pages must be approved by the designated Hartnell administrator and the content must be consistent with the general style and content of the Official Hartnell web site. The addition or modification of material to official web pages must also be approved by the designated Hartnell administrator prior to the posting of such content. Material appropriate for placement on official web pages includes administrative and academic information for specific departments or student organizations, faculty, staff or class information, or relevant reference information. Official pages must be served from officially

- designated server platforms that the IT personnel has authorization and access to for maintenance or content management.
- b) Establishing Personal Web Pages. The Hartnell administration may authorize the creation and maintenance of personal web pages by students, faculty or staff. Personal web pages must be for educational purposes, including research, discussion, academic development, public service and other educational uses consistent with the mission of Hartnell, and must otherwise comply with the requirements of this technology use policy. The creation of personal web pages must be authorized by the appropriate administrator and proposed content may be reviewed for compliance with this policy. In addition to the requirement that the content of personal web pages comply with this policy, any sites to which the personal web page links must be consistent with this policy.
- c) Personal Web Page Disclaimer. Personal web pages must include the following notice: "This is a personal web page. Any opinions expressed on this page are not those of Hartnell College, nor does Hartnell guarantee the accuracy or appropriateness of any information contained on this page, nor any information linked to by this page."

Email Correspondence

Email correspondence between employees of the Hartnell CCD, between employees and students, and between employees and external entities (e.g., vendors, community members) directly related to performing job duties and conducting the business of the District must take place using the official @hartnell.edu email address. Communications between enrolled students and employees must utilize the @student.hartnell.edu email address. Hartnell College students should be directed to check @student.hartnell.edu email often for communication from the college and its employees. There are exceptions to this procedure such as when employees are contacted by past students who no longer use or prospective students who have not yet received their @student.hartnell.edu email address. There can also be occasional situations when communicating with the official Hartnell email address is not possible due to computer network outages or other circumstances.

Internet and E-mail access is a privilege, not a right, and activities that may be acceptable on your private account at home may not be acceptable when using your District-authorized service.

As a public institution, the Hartnell CCD is subject to the California Public Records Act (Government Code § 6250 et seq.). The PRA requires that all communications related to public business "regardless of physical form or characteristics, including any writing, picture, sound, or symbol, whether paper, magnetic or other media" be made available to the public. This means that any member of the public can request copies of email communications that have been produced by any employee or student of the District. There are exemptions for disclosure of public records and they generally include personnel records, investigative records, drafts, and material made confidential by other

state or federal statutes. Setting aside these few exemptions, the vast majority of email communications are available through a PRA request. Therefore, email communications among and between employees and/or students are not confidential or private. Placing a "confidential statement" at the end of an email does not control whether a communication is exempt from the PRA. Email communications related to HCCD business can be distributed and/or forwarded without permission of the sender.

When system problems occur, such as hardware or software failure or attacks by malicious users, the IT staff, who maintain the e-mail servers, are authorized to look at any information and any files on District computers that are necessary to solve the problems and to protect the systems and the information they contain. It is part of the system administrator's job to do this and to treat any information on the systems as confidential.

In addition to the authorized actions of the District's system administrator, e-mail can end up in the hands of computing staff if it was inaccurately addressed and if it could not be delivered.

Personal Use of Computer and Network Resources

Brief and occasional personal use of District computer and network resources is acceptable as long as it is not excessive or inappropriate, occurs during personal time (lunch or other breaks), and does not result in expense or harm to the District or otherwise violates District policy or procedure.

Appropriate Use

Hartnell extends to students, faculty, and staff the privilege to use its computers and network. When you are provided access to our campus network, you are enabled to send and receive electronic mail messages around the world, share in the exchange of ideas through electronic news groups, and use Web browsers and other Internet tools to search and find needed information.

The Internet is a very large set of connected computers, whose users make up a worldwide community. In addition to formal policies, regulations, and laws that govern your use of computers and networks, the Internet user community observes informal standards of conduct. These standards are based on common understandings of appropriate, considerate behavior that evolved in the early days of the Internet, when the internet was used mainly by an academic and highly technical community. The Internet now has a much wider variety of users, but the early codes of conduct persist, crossing boundaries of geography and government, in order to make using the Internet a positive, productive, experience. You are expected to comply with these informal standards and be a "good citizen" of the Internet.

Enforcement

Penalties may be imposed under one or more of the following: California Education Code regulations, Hartnell regulations, California law, or the laws of the United States. Minor infractions of this policy or those that appear accidental in nature are typically handled informally by electronic mail or in-person discussions. More serious infractions are handled via formal procedures. In some situations, it may be necessary to suspend account privileges to prevent ongoing misuse while the situation is under investigation. Infractions by students may result in the temporary or permanent restriction of access privileges, notification of a student's academic advisor and/or referral of the situation to the Office of Student Affairs. Those by a faculty or staff member may result in referral to the department head or administrative officer. Offenses that are in violation of local, state, or federal laws may result in the restriction of computing privileges, and will be reported to the appropriate District and law enforcement authorities.

Reporting Misuse

A user who asserts that the District or District personnel have violated this policy shall file a complaint with his or her immediate supervisor with a copy to Human Resources and a copy to the employee's bargaining unit in the event the alleged violator is an employee or Student Affairs in the event the violator is a student. The administration will contact the alleged violator to discuss the complaint. The supervisor/administrator of the complainant shall initiate an investigation if necessary and determine an appropriate remedy/resolution in consultation with the appropriate Vice President. In cases where the supervisor/administrator is part of the complaint, the complaint shall be filed with the next level of supervision for investigation and resolution and/or remedy. The complainant shall be informed in writing 1) of the initiation of the investigation, and 2) of its outcome as appropriate, with copies to the appropriate Vice President and the employee's case the correct bargaining unit. Complainants dissatisfied with the resolution/remedy have full recourse to relevant contractual protections and/or legal action

Dissemination and User Acknowledgment

All users shall be provided copies of these procedures and be directed to familiarize themselves with them.

Students shall acknowledge acceptance of BP/AP 3720 electronically when accessing District computer and network resources. Employees shall acknowledge acceptance of BP/AP 3720 during the employment process.

Disclosure

No Expectation of Privacy

The District reserves the right to monitor all use of the District network systems and computers to assure compliance with these policies. Users should be aware that they have no expectation of privacy in the use of the District network and computer

resources. The District will exercise this right only for legitimate District purposes including, but not limited to, ensuring compliance with this procedure and the integrity and security of the system.

Possibility of Disclosure

Users must be aware of the possibility of unintended disclosure of communications.

Retrieval

It is possible for information entered on or transmitted via computer and communications systems to be retrieved, even if a user has deleted such information.

Public Records

The California Public Records Act (Government Code Sections 6250 et seq.) includes computer transmissions in the definition of "public record" and nonexempt communications made on the District network and computer must be disclosed if requested by a member of the public.

Litigation

Computer transmissions and electronically stored information may be discoverable in litigation.

See Board Policy 3720

Approved by the Superintendent/President: April 2, 2014

Computer and Network Use Agreement

I have received and read a copy of the Hartnell Community College District Administrative Procedure 3720, Computer and Network Use, adopted by the Board of Trustees, and recognize and understand the guidelines.

I agree to abide by the standards set in the procedure for the duration of my employment and/or enrollment.

I am aware that violations of this Computer and Network Use Procedure may subject me to disciplinary action including, but not limited to, revocation of my network account up to and including prosecution for violation of State and/or Federal law.

Signature	Date	
Name (Printed)		

Chapter 1. The Basics of Workers' Compensation



What is workers' compensation?

If you get hurt on the job, your employer is required by law to pay for workers' compensation benefits. You could get hurt by:

- One event at work. Examples: hurting your back in a fall, getting burned by a chemical that splashes
 on your skin, getting hurt in a car accident while making deliveries.
 or:
- **Repeated exposures at work.** Examples: hurting your hand, back, or other part of the body from doing the same motion over and over, losing your hearing because of constant loud noise.

Workers' compensation covers some, but not all, stress-related (psychological) injuries caused by your job. Also, workers' compensation may not cover an injury that is reported to the employer after the worker is told he or she will be terminated or laid off. For information about what is covered, use the resources in Chapter 10.

What are the benefits?

They can include:

Medical Care. Paid for by your employer, to help you recover from an injury or illness caused by work. This includes doctor visits and other treatment services, tests, medicines, equipment, and travel costs reasonably necessary to treat your injury.

Temporary Disability Benefits. Payments if you lose wages because your injury prevents you from doing your usual job while recovering.

Permanent Disability Benefits. Payments if you don't recover completely and your injury causes a permanent loss of physical or mental function that a doctor can measure.

Supplemental Job Displacement Benefit. A voucher to help pay for retraining or skill enhancement if you are eligible to receive permanent disability benefits, your employer doesn't offer you work, and you don't return to work for your employer. This benefit is available for workers injured in 2004 or later. If your injury also occurred in 2013 or later and you received a Supplemental Job Displacement Benefit, you may also be eligible for an additional, one-time payment under the Return-to-Work Supplement Program.

Death Benefits. Payments to your spouse, children, or other dependents if you die from a job injury or illness.

For examples of workers' compensation payments, see p. 5.

Can my regular doctor treat me if I get hurt on the job?

It depends on whether you tell your employer in **writing—before** you are injured—the name and address of your personal physician or a medical group. This is called "predesignating." If you predesignate, you may see your personal physician or the medical group right after you are injured.

How to predesignate

To predesignate your personal physician (if you are eligible to do so), you must notify your employer in writing. You may prepare your own written statement, use optional DWC Form 9783 provided by the Division of Workers' Compensation, or use a form provided by your employer. To download DWC Form 9783, go to www.dir.ca.gov/dwc/forms.html.

Note: If your employer or the insurer has a contract with a health care organization (HCO), you must use a different form, discussed on the next page.

Make sure to include the following information:

- 1. Name of your employer
- 2. A statement that if you are hurt on the job, you designate your personal physician to provide medical care. Give the name, address, and phone number of your physician.
- 3. Your name
- 4. Your signature
- 5. Date

You can predesignate a doctor of medicine (MD) or doctor of osteopathy (DO) who treated you in the past and has your medical records. The doctor must be a general practitioner, internist, pediatrician, obstetrician-gynecologist, or family practitioner who is your primary care physician.

You cannot predesignate your personal chiropractor or acupuncturist, but if you give your employer the name of your personal chiropractor or acupuncturist in writing before you are injured, you may switch to this chiropractor or acupuncturist upon request, after you first see a doctor chosen by a claims administrator (a person who handles workers' compensation claims for your employer).

You may also predesignate a medical group if it meets the following criteria:

- Is composed of licensed doctors of medicine (MD) or doctors of osteopathy (DO)
- Offers and coordinates both primary care and care in other medical specialties
- Mostly treats medical conditions that are unrelated to work

You cannot predesignate unless the physician or medical group you predesignate agrees in advance to treat you for job injuries and illnesses. You can document the agreement by having the physician, an employee of the physician, or an employee of the medical group sign the predesignation form, or by some other form of documentation. Include the documentation when you give your employer the predesignation form or statement.

Can all workers predesignate?

No. You can predesignate only if, on your date of injury, you have health care coverage for medical conditions that are unrelated to work. If you do not have this coverage, you do not have a right to predesignate.

If you predesignate, you may see your personal physician or medical group right after you are injured.

A Guidebook for Injured Workers

Are there different rules for predesignating if my employer or the insurer has a contract with a health care organization (HCO)?

Yes. A health care organization (HCO) is an organization certified by the Division of Workers' Compensation to provide managed medical care to injured workers. If your employer or the insurer has a contract with an HCO, the employer or insurer must give you DWC Form 1194 within 30 days after your date of hire and at least once a year. You can use this form to predesignate your personal physician, personal chiropractor, or personal acupuncturist. You are not required to show that your doctor agreed to be predesignated. If you do not predesignate each time you are given this form, your employer will enroll you in the HCO and you will be treated in the HCO for job-related injuries.

What should I do if I get hurt at work or develop a work-related medical problem?

Report the injury or illness to your employer. Make sure your supervisor or someone else in management knows as soon as possible. If your injury or illness developed gradually (like tendinitis or hearing loss), report it as soon as you learn or believe it was caused by your job. Reporting promptly helps avoid problems and delays in receiving benefits, including medical care. If your employer does not learn about your injury within 30 days, you could lose your right to receive workers' compensation benefits.

Get emergency treatment if needed. If it's an emergency, call 911 or go to an emergency room right away. Your employer must make sure that you have access to emergency treatment right away and may tell you where to go for treatment. Tell the medical staff that your injury or illness is job-related.

For more steps to take, see Chapter 2.

How can I avoid getting hurt on the job?

It's best to prevent injuries before they happen. Employers in California are required to have an Injury and Illness Prevention Program. The program must include worker training, workplace inspections, and procedures for correcting unsafe conditions promptly. Learn about and participate in your employer's program. Report unsafe conditions to your employer and union, if you have one. If they don't respond, call Cal/OSHA, the state agency that enforces health and safety laws.

Did you know?

- Medical care must be paid for by your employer if you get hurt on the job—whether or not you miss time from work.
- You may be eligible to receive benefits even if you are a temporary or part-time worker.
- You may be covered by workers' compensation as an employee even if you are called an "independent contractor."
- · You don't have to be a legal resident of the United States to receive most workers' compensation benefits.
- You receive benefits no matter who was at fault for your job injury.
- You can't sue your employer for a job injury (in most cases).
- It's illegal for your employer to punish or fire you for having a job injury or for requesting workers' compensation benefits when you believe your injury was caused by your job.

Workers' Compensation Benefits—Examples

Temporary Total Disability Benefits

DATE OF INJURY	MINIMUM PAYMENTS	MAXIMUM PAYMENTS
2010	\$148.00 per week	\$986.69 per week
2011	\$148.00 per week	\$986.69 per week
2012	\$151.57 per week	\$1,010.50 per week
2013	\$160.00 per week	\$1,066.72 per week
2014	\$161.19 per week	\$1,074.64 per week
2015	\$165.49 per week	\$1,103.29 per week
2016	\$169.26 per week	\$1,128.43 per week

Permanent Disability Benefits—Examples

The following are only examples. They apply to workers who earned more than \$435 per week before injury, and whose employer has fewer than 50 employees. The examples are not adjusted for age, occupation, or other factors causing disability (apportionment).

DISABILITY	INJURY IN 2005-12	INJURY IN 2013	INJURY IN 2014
Total loss of vision in one eye, normal vision in other eye	\$19,665.00 (total)	\$27,312.50 (total)	\$34,437.50 (total)
Amputation of index finger at middle joint	\$6,210.00 (total)	\$7,877.50 (total)	\$9,932.50 (total)

Supplemental Job Displacement Benefits

DATE OF INJURY	MAXIMUM BENEFIT
2004–12	\$4,000 to \$10,000, depending on permanent disability rating
2013 or later	\$6,000

Death—Examples involving three or more total dependents

The following are only examples. Benefits are also available if there are fewer than three total dependents, or if there are partial dependents.

Burial expenses:

Date of injury before 2013: up to \$5,000 Date of injury 2013 or later: \$10,000

Death benefits if there are three or more total dependents:

Date of injury 2006 or later: \$320,000 (total)

(Regardless of the amounts listed above, death benefits paid to a totally dependent child continue until the child reaches age 18. If the child is physically or mentally incapacitated, benefits continue until the child's death.)

A Guidebook for Injured Workers



DRUG FREE WORKPLACE

HARTNELL COLLEGE is a drug and alcohol free campus, as required by law, and the possession, use, manufacture, or distribution of any illegal substance or alcohol is prohibited, and such prohibitions are strictly enforced.

HARTNELL COLLEGE POLICY

The Hartnell College Board of Trustees, administration, faculty and staff are committed to maintaining a drug free workplace, and recognize that alcohol and other drug abuse is a serious threat to the health and welfare of employees and students. The District complies with the Drug Free Workplace Act of 1988, and the Drug Free Schools and Communities Act Amendments of 1989.

Consequences

In the event that any individual is found to be in unlawful possession for use, distribution or sale of illicit drugs and/or alcohol as described by law (Sections 11350 to 11355, inclusive, 11366, 11368, 11377 to 11382, inclusive, and 11550 of the Health and Safety Code and Education Code Sections 87011, 88022) while on the Hartnell College campus or at any of its sanctioned functions, will be subject to immediate arrest or other disciplinary action as deemed necessary by the college. Such disciplinary action may include expulsion, termination, suspension, or referral for rehabilitation.

Treatment Programs

In support of a drug and alcohol free work environment, the District provides an Employee Assistance Program, in conjunction with the health insurance and benefits plan, which provides alcohol and drug dependency counseling. Non-participating employees will be supplied with contact information for the many community agencies that provide drug and alcohol rehabilitation.

WHERE TO GO FOR HELP

Referral agencies in the local area include, but are not limited to, the following list:

Alcoholics Anonymous		Community Hospital Recovery Center		Sunrise House	
Salinas	831-424-9874	Monterey	831-373-0924	Salinas	831-758-3302
Monterey	or 831-373-3713		or 800-528-8080		
Beacon House		Sun Street Centers		Therapy Ass	ociates
Pacific Grove	831-372-2334	Salinas	831-753-5150	Salinas	831-424-5915

800-427-4794

For a more detailed listing of referral agencies in Monterey County, please contact the Human Resources Office.

The Hartnell Community College District recognizes its responsibility to provide prevention and intervention educational programs for the promotion of an increased awareness of abuse and problems involved in chemical usage.

HRI-26 Revised 07/14

CONTROLLED SUBSTANCES

Controlled substances are those defined in Education Code Sections 87011 and 88022. The following is a sample list of controlled substances. This is by no means comprehensive, but provides primary categories defined as controlled substances and one or more examples of each.

- 1. **Opiates** including:
 - a. Benzethidine
 - b. Methadone
 - c. Propiram
- 2. Opium derivatives including:
 - a. Codeine
 - b. Heroin
 - c. Morphine

- 3. Hallucinogenic substances including:
 - a. Lysergic acid diethylamide
 - b. Mescaline
 - c. Peyote
 - d. Marijuana
- 4. Depressants including:
 - a. Methaqualone
 - b. Alcohol

- 5. Stimulants on the central nervous system, including isomers:
 - a. Cocaine
 - b. Methamphetamine or derivatives
- 6. Any narcotic not specifically prescribed by a physician.

DANGERS OF DRUGS & ALCOHOL

The dangers of abusing controlled substances to individuals include, but are not limited to, the following possible effects:

- Increased susceptibility to illness.
- Possibility of malnutrition.
- Increased tolerance for psychological dependence.
- Higher propensity to have accidents.
- Involvement in crime.
- Disturbed sleep patterns.

- Tiredness.
- Hallucinations.
- Difficulty getting along with others.
- Dramatic changes in personality; wide mood swings.
- Loss of memory.
- Death from overdose.

EFFECTS IN THE WORKPLACE

The effects upon the workplace of controlled substance abuse include poor job performance, behavioral problems, and eventual job loss. Characteristics of drug use on the job include:

- Increase in number of errors.
- Being late to work more frequently.
- Difficulty in recalling instructions.
- Frequent absence.
- Extended breaks and lunch periods.
- Altercations with fellow employees.

- Unusual or frequent on-the-job accidents.
- Frequent off-the-job problems.
- Noticeable changes in behavior.
- Unexplained losses and thefts.
- Poor moral.

Non-Discrimination

Hartnell College does not discriminate on the basis of race, sex, color, religion, national origin, age, handicap, or disabled veteran status in the provision of educational services and programs or in the employment process, pursuant to Federal and State statutes and regulations pertaining to unlawful discrimination.

New Health Insurance Marketplace Coverage Options and Your Health Coverage

Form Approved OMB No. 1210-0149 (expires 5-31-2020)

PART A: General Information

When key parts of the health care law take effect in 2014, there will be a new way to buy health insurance: the Health Insurance Marketplace. To assist you as you evaluate options for you and your family, this notice provides some basic information about the new Marketplace and employment-based health coverage offered by your employer.

What is the Health Insurance Marketplace?

The Marketplace is designed to help you find health insurance that meets your needs and fits your budget. The Marketplace offers "one-stop shopping" to find and compare private health insurance options. You may also be eligible for a new kind of tax credit that lowers your monthly premium right away. Open enrollment for health insurance coverage through the Marketplace begins in October 2013 for coverage starting as early as January 1, 2014.

Can I Save Money on my Health Insurance Premiums in the Marketplace?

You may qualify to save money and lower your monthly premium, but only if your employer does not offer coverage, or offers coverage that doesn't meet certain standards. The savings on your premium that you're eligible for depends on your household income.

Does Employer Health Coverage Affect Eligibility for Premium Savings through the Marketplace?

Yes. If you have an offer of health coverage from your employer that meets certain standards, you will not be eligible for a tax credit through the Marketplace and may wish to enroll in your employer's health plan. However, you may be eligible for a tax credit that lowers your monthly premium, or a reduction in certain cost—sharing if your employer does not offer coverage to you at all or does not offer coverage that meets certain standards. If the cost of a plan from your employer that would cover you (and not any other members of your family) is more than 9.5% of your household income for the year, or if the coverage your employer provides does not meet the "minimum value" standard set by the Affordable Care Act, you may be eligible for a tax credit.¹

Note: If you purchase a health plan through the Marketplace instead of accepting health coverage offered by your employer, then you may lose the employer contribution (if any) to the employer-offered coverage. Also, this employer contribution -as well as your employee contribution to employer-offered coverage- is often excluded from income for Federal and State income tax purposes. Your payments for coverage through the Marketplace are made on an after-tax basis.

How Can I Get More Information?

For more information about your coverage offered by your employer,	please check your summary plan description or
contact	

The Marketplace can help you evaluate your coverage options, including your eligibility for coverage through the Marketplace and its cost. Please visit **HealthCare.gov** for more information, including an online application for health insurance coverage and contact information for a Health Insurance Marketplace in your area.

An employer-sponsored health plan meets the "minimum value standard" if the plan's share of the total allowed benefit costs covered by the plan is no less than 60 percent of such costs.

PART B: Information About Health Coverage Offered by Your Employer

This section contains information about any health coverage offered by your employer. If you decide to complete an application for coverage in the Marketplace, you will be asked to provide this information. This information is numbered to correspond to the Marketplace application.

3. Employer name			4. Employer Identification Number (EIN)		
Hartnell Community College District			77-0086025		
5. Employer address 411 Central Ave.			6. Employer phone number 831-755-6706		
7. City		8. State		9. ZIP code	
Salinas		CA		93901	
10. Who can we contact about employee health coverage at this job? Alma Arriaga, Benefits and Leaves Analyst					
11. Phone number (if different from above)	12. Email address aarriaga@hartnell.edu				

Here is some basic information about health coverage offered by this employer:

- •As your employer, we offer a health plan to:
 - ☐ All employees. Eligible employees are:
 - Some employees. Eligible employees are:All regular, full-time employees
- •With respect to dependents:
 - We do offer coverage. Eligible dependents are:

Domestic partners, married spouses, children under 26

- ☐ We do not offer coverage.
- If checked, this coverage meets the minimum value standard, and the cost of this coverage to you is intended to be affordable, based on employee wages.
 - ** Even if your employer intends your coverage to be affordable, you may still be eligible for a premium discount through the Marketplace. The Marketplace will use your household income, along with other factors, to determine whether you may be eligible for a premium discount. If, for example, your wages vary from week to week (perhaps you are an hourly employee or you work on a commission basis), if you are newly employed mid-year, or if you have other income losses, you may still qualify for a premium discount.

If you decide to shop for coverage in the Marketplace, **HealthCare.gov** will guide you through the process. Here's the employer information you'll enter when you visit **HealthCare.gov** to find out if you can get a tax credit to lower your monthly premiums.



FAMILY MEDICAL LEAVE ACT

Human Resources & Equal Employment Opportunity

Upon completion of twelve months and 1,250 hours of employment with Hartnell Community College you may be entitled to the beneftis of the Federal Family Medical Leave Act (FMLA) described in detail on the attached document, and summarized below:

The FMLA entitles you up to twelve weeks on *unpaid* leave in a twelve-month period for birth of a child, placement of a child with you for adoption or foster care, a serious health condition that deters you from performing essential functions of your job; or a serious health condition affecting your spouse, child, or parent who needs you to provide their care.

Certain FMLA benefits are also available for Military Family Leave, to address urgent needs due to military duty requirements; and the twelve weeks of leave is expanded to twenty-six weeks of leave to care for a service member who has experienced serious injury or illness due to active duty.

During any period of the unpaid FMLA leave, your group health benefits must be maintained under the same conditions as if you continued to work, and upon your return to work you may be reinstated to the same job or an equivalent job with the same pay, benefits and terms and conditions of employment.

If you do not return to work at either the end of the FMLA leave, or your release to return to work (whichever occurs first), for a reason <u>other than</u> continuation, recurrence, or onset of a serious health condition which would entitle you to a FMLA leave (or other circumstances beyond your control), you may be required to reimburse the District for its portion of group health insurance premiums paid for your coverage during your FMLA leave.

If you have any questions regarding your possible FMLA benefits, please contact Human Resources.

EMPLOYEE RIGHTS UNDER THE FAMILY AND MEDICAL LEAVE ACT

THE UNITED STATES DEPARTMENT OF LABOR WAGE AND HOUR DIVISION

LEAVE ENTITLEMENTS

Eligible employees who work for a covered employer can take up to 12 weeks of unpaid, job-protected leave in a 12-month period for the following reasons:

- The birth of a child or placement of a child for adoption or foster care;
- To bond with a child (leave must be taken within one year of the child's birth or placement);
- To care for the employee's spouse, child, or parent who has a qualifying serious health condition;
- For the employee's own qualifying serious health condition that makes the employee unable to perform the employee's job;
- For qualifying exigencies related to the foreign deployment of a military member who is the employee's spouse, child, or parent.

An eligible employee who is a covered servicemember's spouse, child, parent, or next of kin may also take up to 26 weeks of FMLA leave in a single 12-month period to care for the servicemember with a serious injury or illness.

An employee does not need to use leave in one block. When it is medically necessary or otherwise permitted, employees may take leave intermittently or on a reduced schedule.

Employees may choose, or an employer may require, use of accrued paid leave while taking FMLA leave. If an employee substitutes accrued paid leave for FMLA leave, the employee must comply with the employer's normal paid leave policies.

While employees are on FMLA leave, employers must continue health insurance coverage as if the employees were not on leave.

Upon return from FMLA leave, most employees must be restored to the same job or one nearly identical to it with equivalent pay, benefits, and other employment terms and conditions.

An employer may not interfere with an individual's FMLA rights or retaliate against someone for using or trying to use FMLA leave, opposing any practice made unlawful by the FMLA, or being involved in any proceeding under or related to the FMLA.

BENEFITS & PROTECTIONS

ELIGIBILITY REQUIREMENTS

An employee who works for a covered employer must meet three criteria in order to be eligible for FMLA leave. The employee must:

- Have worked for the employer for at least 12 months;
- Have at least 1,250 hours of service in the 12 months before taking leave;* and
- Work at a location where the employer has at least 50 employees within 75 miles of the employee's worksite.

REQUESTING LEAVE

Generally, employees must give 30-days' advance notice of the need for FMLA leave. If it is not possible to give 30-days' notice, an employee must notify the employer as soon as possible and, generally, follow the employer's usual procedures.

Employees do not have to share a medical diagnosis, but must provide enough information to the employer so it can determine if the leave qualifies for FMLA protection. Sufficient information could include informing an employer that the employee is or will be unable to perform his or her job functions, that a family member cannot perform daily activities, or that hospitalization or continuing medical treatment is necessary. Employees must inform the employer if the need for leave is for a reason for which FMLA leave was previously taken or certified.

Employers can require a certification or periodic recertification supporting the need for leave. If the employer determines that the certification is incomplete, it must provide a written notice indicating what additional information is required.

EMPLOYER RESPONSIBILITIES

Once an employer becomes aware that an employee's need for leave is for a reason that may qualify under the FMLA, the employer must notify the employee if he or she is eligible for FMLA leave and, if eligible, must also provide a notice of rights and responsibilities under the FMLA. If the employee is not eligible, the employer must provide a reason for ineligibility.

Employers must notify its employees if leave will be designated as FMLA leave, and if so, how much leave will be designated as FMLA leave.

ENFORCEMENT

Employees may file a complaint with the U.S. Department of Labor, Wage and Hour Division, or may bring a private lawsuit against an employer.

The FMLA does not affect any federal or state law prohibiting discrimination or supersede any state or local law or collective bargaining agreement that provides greater family or medical leave rights.



For additional information or to file a complaint:

1-866-4-USWAGE

(1-866-487-9243) TTY: 1-877-889-5627

www.dol.gov/whd

U.S. Department of Labor | Wage and Hour Division





^{*}Special "hours of service" requirements apply to airline flight crew employees.